



11:45 a.m. Registration and Buffet Line

12:05 pm Amy Duffer (President) Opening Remarks and Announcements

- Recognition: 2016-17 Board Members
 - Amy Duffer recognized the Board Members from 2016-2017 and presented them with a personalized mini portfolio.
- Career Opportunities
- Amy Duffer welcomed all visitors.
- Tennessee Statewide Board – Open Position for Decorations Director
 - Tennessee Statewide is August 9-11, 2017
- Scholarship Opportunity – Application on Website, Deadline extended to March 31st.
- Committee Opportunities –Scholarship, Program Planning, Education, Website, Newsletter, Membership, Social Media, Study Group
- Contest – Membership Drive and Facebook Contests continue through July.
- Upcoming National Events –
 - April 5th – Payroll Issues for Multi-State Employers
 - May 15-20th – Congress in Orlando FL (Email president@apanashvilletn.org if you will be attending)

12:10 p.m. Valerie Phillips, CPP (Director of Membership): Membership Update
137 Members/3 new members/98 APA/73 CPP/6 FPC/1 CPA/7 SPHR/3 ADPCPS

12:12 p.m. Janet McReynolds, CPP (Secretary): Meeting Minutes Approval
Bonetta Bond, FPC 1st & Kathy Pack, CPP 2nd

12:14 p.m. Bonetta Bond, FPC (Treasurer): Financial Report
\$15,493

12:15 p.m. Jay Sharp Guest Speaker Introduction

Guest Speaker Jelani Bonner, Edward Jones Investments

Put your Retirement Plan to Work / Leave It, Move It, Roll It, Take It: Know Your Employer Retirement Plan Options

Encourages participating in an employer-sponsored plan, explains why it's important to start saving now, suggests two additional tax-advantaged ways to save outside the employer plan, and encourages rollover of money from previous employer plans. / Options for what to do with money from a previous employer sponsored plan -- pros and cons of taking a lump sum, leaving assets in a plan or moving to another plan, rolling over to a traditional or Roth IRA or receiving annuity payments from a pension. This topic will include how to establish internal and external payroll procedures for salary deferrals in 401k plans.

1:00 Amy Duffer (President):

Closing Remarks and Adjournment

Amy Duffer thanked Mr. Bonner and presented him with a gift card.

Charlotte Frakes, CPP won the gift card drawing for March.

Adjourned at 1:00 p.m.

Next meeting: April 20, 2017
Millennium Maxwell House Hotel
2025 Rosa L Parks Blvd, Nashville, TN 37228
615-259-4343